



2025 Annual Report

Mission Provide plaintiffs with fair and reliable funding that supports their everyday needs during litigation.

Vision A consumer litigation funding industry defined by fairness, transparency and affordability.

Values **Justice First:** Every action serves the pursuit of fairness for plaintiffs.

Radical Transparency: Simple terms, honest communication, no surprises.

Integrity & Stewardship: Every dollar deployed with care and mission-alignment.

Empathy with Backbone: Supportive but not sentimental; rigorous but not cold.

Respectful Partnership: Trusted by attorneys as an ally to their clients with fair, low-interest funding.

Our Purpose

The Milestone Foundation is the only 501(c)(3) nonprofit organization offering non-recourse pre-settlement funding to plaintiffs as they pursue justice.

Litigation can take years to resolve, during which plaintiffs often face financial hardship, making them vulnerable to settling their case for less than they deserve.

We are an ethical funding alternative, and we help plaintiffs continue their lawsuit without the pressure of immediate financial distress.

Industry Overview

Even though consumer litigation funding often serves as a critical lifeline for families, the industry is unstandardized and unregulated.

It is full of for-profit funding companies who take advantage of folks who are struggling to make ends meet during litigation. Since the advances are non-recourse, for-profit companies can get away with charging exorbitant interest rates to cover their risk.

For example, many funders typically start interest at a compounding 32%. On top of that, they often impose hidden or arbitrary additional fees.

The Milestone Foundation charges a simple 15% interest rate on pre-settlement advances and a simple 10% interest rate on post-settlement advances. We have one application fee and that is only paid back at the end as well.

We are transparent in everything we do. We are a welcomed alternative in the consumer litigation funding industry. Trial lawyers feel safe sending their clients to us; in many times we are the only option they'll recommend.



2025 Highlights

- Change in Leadership
- Doubled the Amount of Advances Given From Previous Year
- Launched a Corporate Sponsorship Program, With 6 Corporate Sponsors Signed On Already
- Raised Over \$160K in Fundraising Efforts
- Redesigned the Website Expanded Social Media Presence to Instagram and YouTube
- Established a Strategic Alliance With Industry Newcomer
- Represented the Foundation at 15 Conferences
- Hired a New Director of Development

1,000+

plaintiffs funded
since inception

162 plaintiffs funded
in 2025

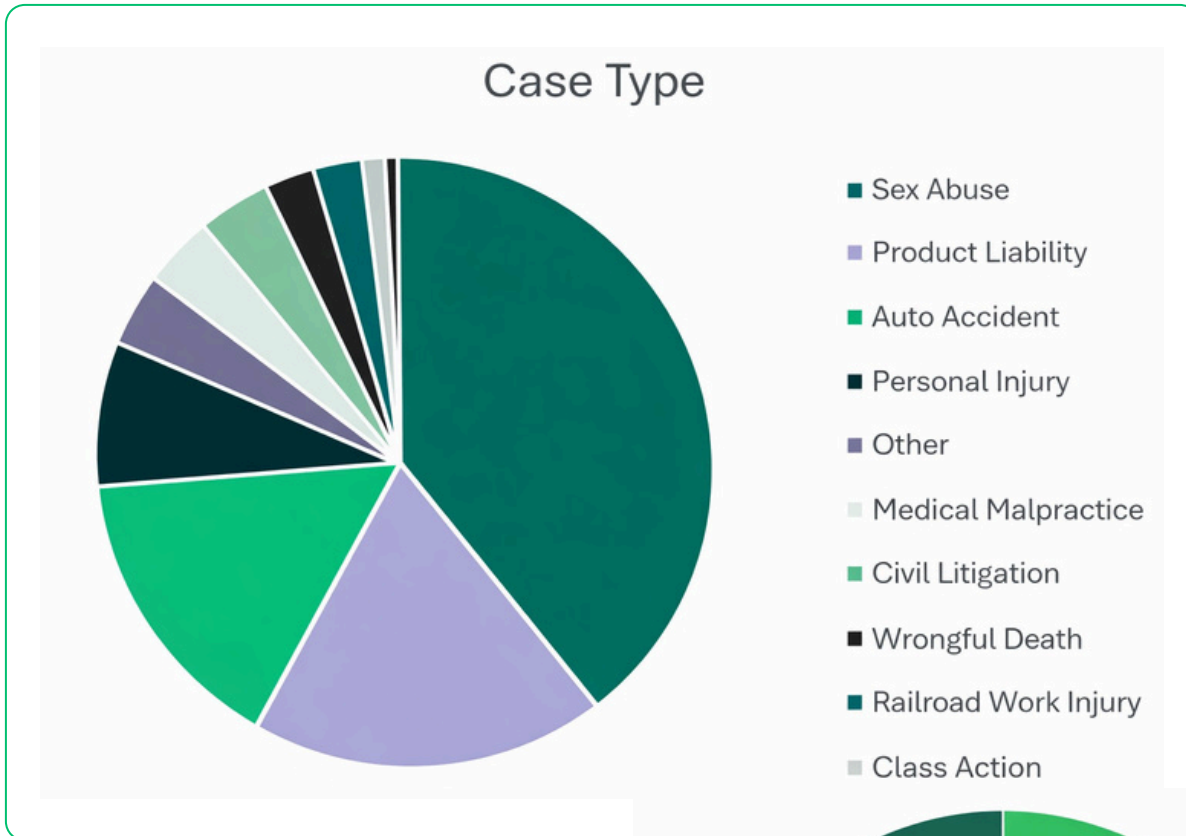
\$5,550 average
advance size

\$6.7M

in pre settlement
funding given to
families in need

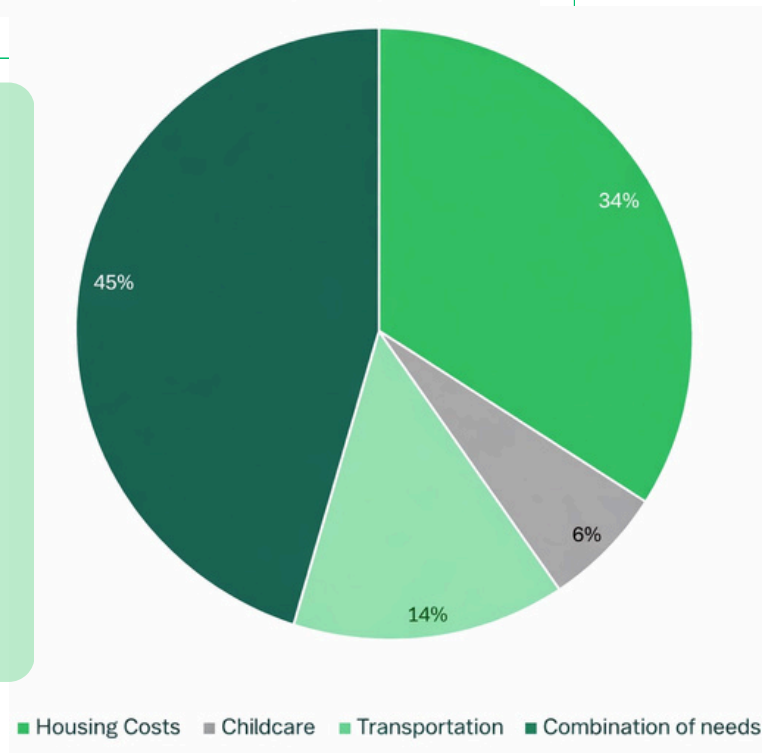
\$891,477 distributed
in 2025;
75% increase from
2024

430+ law firm partners
worked with 172 new
attorneys in 2025



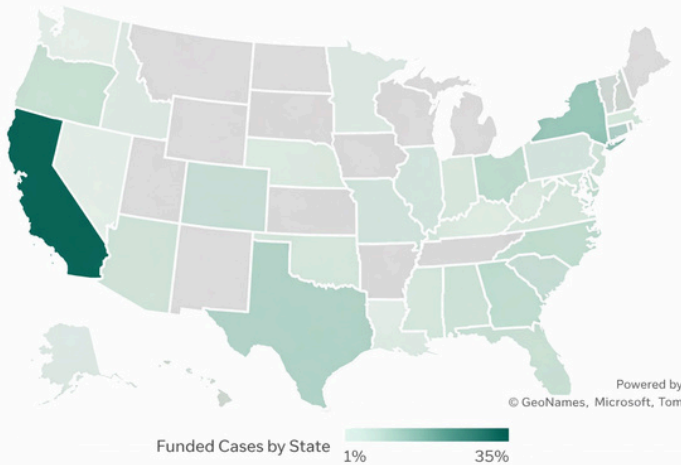
2025 Plaintiff Funding Needs

One of the most important aspects of our funding is that it is used for basic living expenses. These often include housing, transportation, groceries, and utilities.

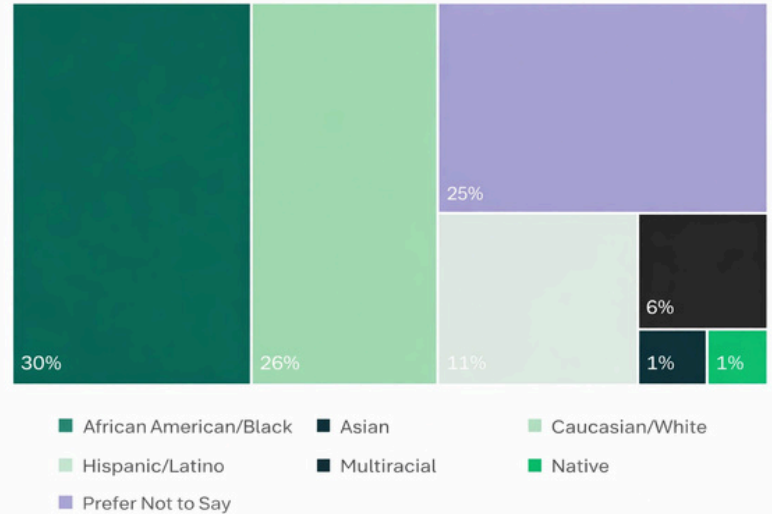


While we do not take demographic data into account when considering a funding request, we ask each applicant to submit this voluntary information. This data helps us better understand the populations we serve. As you can see, we fund nationally, having helped plaintiffs in 34 states.

States Funded in 2025

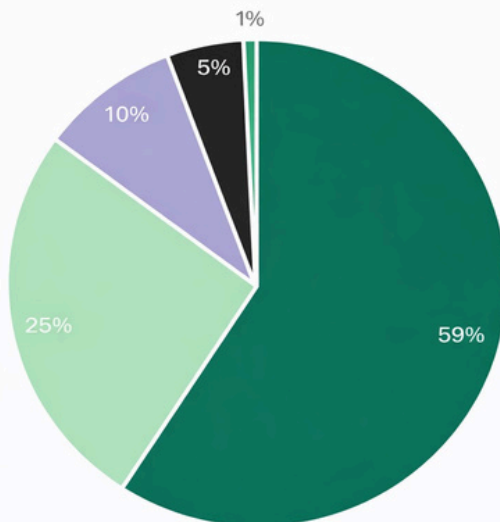


Ethnicity

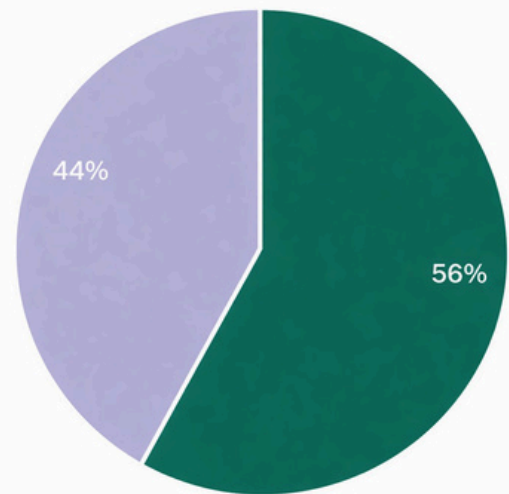


Household Income

< \$25,000 \$25,000 to \$50,000 \$50,000 to \$100,000 \$100,000 to \$200,000 \$200,000 +



Gender



Male Female

More than half of the plaintiffs we funded in 2025 have a household income of less than \$25,000. Our Foundation primarily helps low to moderate income individuals and families.

Your Donation In Action

Donor Support



Funds
Advanced to
Plaintiff



Real-Life
Impact

Your donations helped Anna obtain a motorized wheelchair to leave her house for the first time in weeks.




To Our Donors

Thank you for your generosity. It fuels access to ethical, low-cost litigation funding for plaintiffs navigating some of the most difficult periods of their lives. Major gifts create transformative impact — allowing us to fund more cases, reduce costs, and expand our reach. At the same time, gifts of every size strengthen our foundation. Each contribution reflects a shared belief that justice should not depend on financial circumstance. Because of you, families were able to cover essential living expenses while their cases moved forward.

2025 Donor Statistics

Amount raised: \$163,064.91 | Number of donors: 53 | Grants received: 1



Brandon's Story

While stopped at a red light, Brandon was rear-ended by a reckless driver, totaling his car and leaving him with a broken wrist and a severe concussion. Impaired, Brandon could not return to work as a forklift driver and quickly fell behind on rent.

In urgent need, Brandon asked his attorney for help and was encouraged to apply to The Milestone Foundation for an advance. Within days, The Milestone Foundation was able to advance Brandon the funds he needed to catch up on his overdue rent, and keep his home.